

Your name: _____ Date: _____
Employer: _____ Occupation: _____

Personal medical information

Primary care physician: _____ Date of last physical: _____

Check the box if you have a history of **or** take medications for any of these systems:

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> Diabetes Type ____ Year diagnosed _____ | <input type="checkbox"/> Hypertension | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Respiratory (asthma, COPD) | <input type="checkbox"/> Kidney/urinary disorder | <input type="checkbox"/> Bleeding disorder | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Autoimmune disorders | <input type="checkbox"/> Ear/Nose/Throat | <input type="checkbox"/> Skin disorder | <input type="checkbox"/> HIV or AIDS |
| <input type="checkbox"/> Neurologic (seizure/sleep disorders) | <input type="checkbox"/> Muscles/Bones/Joints | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Thyroid disorder |
| <input type="checkbox"/> Syphilis/TB/Infection | <input type="checkbox"/> Depression/anxiety | <input type="checkbox"/> Allergies/hay fever | <input type="checkbox"/> Blood/Lymph |
| <input type="checkbox"/> Stomach/intestinal disorder | | | |

Please explain any of the above: _____

List any other medical conditions that you have: _____

Surgeries (type and date): _____

List any medications that you currently take, including over the counter products, aspirin, and birth control: None

List any drug allergies that you have: None _____

Women: Are you currently pregnant or nursing? Y N

What is your weekly alcohol consumption? None Between 1-4 drinks Between 5-8 drinks More than 8 drinks

Do you smoke? Y N

Do you have a history of smoking? Y N If yes, for how long? _____ How many packs per day? _____

Family history (M=mother, F=father, S=sister, B=brother, GM=grandmother, GF=grandfather, C=child)

Check the box if a family member has any of the following conditions and please indicate who has the condition:

- | | | | | |
|-----------------------------------|---|---|--|------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypertension | <input type="checkbox"/> High cholesterol | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Macular degeneration | <input type="checkbox"/> Retinal problems | <input type="checkbox"/> Lazy eye | <input type="checkbox"/> Blindness |

Personal eye information

Do you have any particular eye concerns? _____

Are you interested in:

- | | | | | | |
|---|---|---|--|--|---|
| <input type="checkbox"/> New eyeglasses | <input type="checkbox"/> Contact lenses | <input type="checkbox"/> Refractive surgery (Lasik) | <input type="checkbox"/> Prescription sunglasses | <input type="checkbox"/> Non-prescription sunglasses | <input type="checkbox"/> Computer eyewear |
|---|---|---|--|--|---|

Check the box if you have or have had any of the following:

- | | | |
|--------------------------------------|-------------------------------------|---|
| <input type="checkbox"/> Eye surgery | <input type="checkbox"/> Eye injury | <input type="checkbox"/> An eye condition (please describe, i.e.: glaucoma, macular degeneration) |
|--------------------------------------|-------------------------------------|---|

When was your last eye examination? _____

List any eye drops that you currently use, including over-the-counter products: _____

Do you wear eyeglasses? Y N If yes, how old are they? _____

Do you wear contact lenses? Y N If yes, what type of lenses are they? Soft contacts Rigid contacts

Patient signature: _____ Date: _____

Doctor's signature: _____ Date: _____

(For doctor use) Review, initial and date upon patient's return: _____

SPECTACLE PRESCRIPTION WARRANTY

New lenses and frames received from our office are warranted against manufacturers' defects for one year from the date that they are received. Some restrictions apply (i.e. sale frames, economy packages, Oakley frames that are filled with non-Oakley lenses). Putting new lenses into frames that you choose to reuse or have been purchased elsewhere is done at your own risk; our office will not be responsible for any damage or breakage that may occur during or after the lens fabrication process. If you choose to purchase a frame from our office and take it elsewhere for lenses, the warranty becomes void. Once you receive your new eyeglasses, you have a 30 day period to report any issues with the lenses or the prescription. Any remakes beyond that period may result in new lens fees at our discretion.

CONTACT LENS EVALUATION/PRESCRIPTIONS

In order to acquire or maintain a valid contact lens prescription and order contact lenses, you must receive a contact lens evaluation and/or fitting/refitting yearly. If you have vision insurance that covers your general eye examination, the fee for contact lens services is not covered by that benefit. You will need to check your coverage carefully to determine if you have benefits to cover these expenses or what your out-of-pocket costs will be. Any refitting (change to your current contact lens fit) that is recommended by the doctor will incur additional fees over and above your annual contact lens evaluation fee, so if you wish to know exactly what your out-of-pocket costs will be, please ask before proceeding. We are happy to answer any questions and explain your benefits to you as best we can, but you are ultimately responsible for understanding what your benefits are. A contact lens prescription is not finalized, and lenses cannot be ordered, until you have completed the appropriate follow-up visits determined by the doctor.

PAYMENT AND CANCELLATION POLICY

Payment for materials and services are due when services are rendered. We request payment in full before ordering any materials (i.e. contact lenses, frames, eyeglasses), and cancelled orders will be assessed a restocking fee once the order has been processed. Refunds for cancelled orders and returned items are given in the form of store credit. Please choose your materials carefully.

ADVANCE BENEFICIARY NOTICE

I authorize Grand Lake Optometry to act as my agent in obtaining payment of my insurance benefits from _____ / _____. I authorize payment of these benefits directly to Grand Lake Optometry on my behalf for services and materials rendered. I understand that I am financially responsible for all charges regardless of insurance status as well as any associated cost for collection should such action become necessary. Grand Lake Optometry agrees to answer questions and provide information about my benefits to the best of their ability, but I understand that due to the countless plans that exist and the complexity of each plan, it is ultimately my responsibility to make certain that I understand what my benefits are. I hereby authorize Grand Lake Optometry to release any information necessary to secure payment of benefits. I authorize the use of this signature on all insurance submissions.

By signing this form I acknowledge that I have read and agree to the policies stated above.

Signature: _____

Date: _____

EXCHANGE OF HIPAA PROTECTED INFORMATION

Text messaging and email are not secure and could potentially be viewed by third parties. I consent to having Grand Lake Optometry communicate with me via text and email with regards to my HIPAA protected information such as eyeglass and contact lens prescriptions, examination results, treatment recommendations, billing issues, etc.

Signature: _____

Date: _____

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES NOTICE

I acknowledge that I have been given the opportunity to review Grand Lake Optometry's Notice of Privacy Practices and/or have received a copy if requested.

Signature: _____

Date: _____